

## BARIATRIC PATIENT INFORMATION PACKET

Patient Name: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work \_\_\_\_\_

Cell \_\_\_\_\_ Fax \_\_\_\_\_

Birth Date \_\_\_\_\_ Social Security Number \_\_\_\_\_

Gender (M, F) \_\_\_\_\_ Marital Status (M, S, D, W) \_\_\_\_\_

Email Address \_\_\_\_\_ Pharmacy of choice \_\_\_\_\_

### **EMERGENCY CONTACT**

Name \_\_\_\_\_ Phone # \_\_\_\_\_

Relationship \_\_\_\_\_

### **PATIENT'S EMPLOYMENT**

Employer \_\_\_\_\_

Position \_\_\_\_\_

Phone # \_\_\_\_\_

### **INSURANCE INFORMATION**

Insurance Company \_\_\_\_\_

Name of Insured \_\_\_\_\_

Relationship \_\_\_\_\_ D.O.B \_\_\_\_\_

ID or Member # \_\_\_\_\_ Group # \_\_\_\_\_

Customer Service Contact # \_\_\_\_\_

**Who Referred You To Us?** \_\_\_\_\_

**PHYSICIAN INFORMATION**

Primary Care Physician \_\_\_\_\_

Phone # \_\_\_\_\_ Fax \_\_\_\_\_

Cardiologist \_\_\_\_\_

Phone # \_\_\_\_\_ Fax \_\_\_\_\_

Gynecologist \_\_\_\_\_

Phone # \_\_\_\_\_ Fax \_\_\_\_\_

Other Physicians \_\_\_\_\_

Phone # \_\_\_\_\_ Fax \_\_\_\_\_

**Do You Have A Referral / Letter Of Medical Necessity From Your Doctor?**

Yes Or No

**DIET INFORMATION**

Height \_\_\_\_\_ Weight \_\_\_\_\_

Lowest Weight Last Five Years \_\_\_\_\_ Lbs

Highest Weight Last Five Years \_\_\_\_\_ Lbs

List Any Physicians That Treated You for Weight Loss

Name \_\_\_\_\_ Dates \_\_\_\_\_

Name \_\_\_\_\_ Dates \_\_\_\_\_

**PLEASE MARK ANY OF THE DIET METHODS YOU TRIED AND HOW MUCH WEIGHT YOU LOST.**

Adkins \_\_\_\_\_ Lbs

Southbeach \_\_\_\_\_ Lbs

Jenny Craig \_\_\_\_\_ Lbs

Weight Watchers \_\_\_\_\_ Lbs

Nutri-System \_\_\_\_\_ Lbs

Adipex \_\_\_\_\_ Lbs

Aspen Clinic \_\_\_\_\_ Lbs

Metabolife \_\_\_\_\_ Lbs

Other \_\_\_\_\_

**List Any Other Programs You Have Tried:**

---

---

---

---

**PERSONAL MEDICAL CONDITIONS**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Cirrhosis/ hepatitis        | <input type="checkbox"/> Stomach ulcer              |
| <input type="checkbox"/> Hypertension           | <input type="checkbox"/> Acid reflux/Hiatal hernia   | <input type="checkbox"/> Gallstones                 |
| <input type="checkbox"/> Sleep Apnea            | <input type="checkbox"/> Cancer Type _____           | <input type="checkbox"/> Pancreatitis               |
| <input type="checkbox"/> Blood Clots/ DVT/ PE   | <input type="checkbox"/> High Cholesterol            | <input type="checkbox"/> Ulcerative colitis/ Crohns |
| <input type="checkbox"/> Asthma                 | <input type="checkbox"/> Arthritis Knees/Hips/Ankles | <input type="checkbox"/> Thyroid disease            |
| <input type="checkbox"/> Heart attack/CHF/A Fib | <input type="checkbox"/> Ruptured Disc/ Back pain    | <input type="checkbox"/> Anxiety/ Depression        |
| <input type="checkbox"/> Stroke                 | <input type="checkbox"/> PVD/Poor circulation        | <input type="checkbox"/> Mental Illness             |
| <input type="checkbox"/> Bleeding problems      | <input type="checkbox"/> Kidney disease              |   |

**List any other medical problem not listed above**

---

---

---

**MEDICATIONS**

Medication	Dosage	Medical Condition
------------	--------	-------------------

---

---

---

---

---

---

---

---

---

---

---

---

**ALLERGIES**

Medication \_\_\_\_\_ Reaction \_\_\_\_\_

Medication \_\_\_\_\_ Reaction \_\_\_\_\_

**SURGICAL HISTORY**

- Lysis of Adhesions       Hernia       Gallbladder       Stomach/ Ulcer
- Colon       Pancreas       Spleen       Hiatal Hernia/ Nissen
- Esophagus       Appendix       Uterus/ Hysterectomy/ Ovaries
- C-Section       Trauma       Tubal Ligation       Laparoscopy
- Heart Surgery       Lung       Orthopedic       Bariatric Surgery

**Please list dates and details:**

---

---

---

---

---

**FAMILY HISTORY**

	MOTHER	FATHER
Heart Disease	_____	_____
Diabetes	_____	_____
High Blood Pressure	_____	_____
Stroke	_____	_____
Cancer	_____	_____
Blood Clots	_____	_____
Heart Disease	_____	_____
Bleeding Problems	_____	_____
Kidney Disease	_____	_____
Thyroid Disease	_____	_____
Obesity	_____	_____

**SOCIAL HISTORY**

Occupation \_\_\_\_\_

Do you drink Alcohol? \_\_\_\_\_ How Much? \_\_\_\_\_

Do you smoke? \_\_\_\_\_ How Much? \_\_\_\_\_

When we provide medical care for you, we automatically share appropriate medical information about you with your regular physician and other providers who treat you. We also send the necessary information to your health insurance plan so they can pay for your care.

When appropriate—like in worker’s compensation cases—we must give appropriate information to your employer.

Now, effective April 14, 2003, a new law (HIPAA) requires us to have your permission to share your confidential medical information or “Protected Health Information (PHI)” with anyone else—even, for example, family members. So please complete the form below:

I authorize my physician and/or administrative and clinical staff to use my Protective Health Information (PHI) and to disclose it as specified below\* to the following persons or entities:

**EXAMPLE: MOTHER, FATHER, HUSBAND, WIFE, SON, DAUGHTER, ETC.....**

Name	Relationship

\*This authorization permits my physician to use and disclose the following individually identifiable health information (PHI) about me:

- SELECT ONLY ONE: 1. **Any and all** protected health information.  
2. **Only the following** protected health information.

IF YOU SELECTED “2”, COMPLETE THE FOLLOWING—OTHERWISE CONTINUED ON THE NEXT PAGE

Specific Information to be disclosed:

---

---

---

This limited information is being used or disclosed for the following purposes:

---

---

---

If information is requested by the patient, purpose may be listed as “at the request of the individual”. The purpose(s) are provided so we can make an informed decision whether to allow release of the information.

**This authorization (Please check only one):**

- Is PERMANENT unless I revoke it in writing**
- Will EXPIRE in one year**
- Will EXPIRE in \_\_\_\_\_ months**
- Will EXPIRE \_\_\_\_\_ (specify event, such as “when released from doctor’s care”)**

- I understand that I have the right to revoke this authorization, in writing, at any time by sending such written notification to the practice's Privacy Contact at **1111 Medical Center Blvd. Suite S-860, Marrero, LA 70072**. I understand that a revocation is not effective to the extent that my physician has relied on the use or disclosure of the protected health information or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.
- I understand that when my information is used or disclosed pursuant to this authorization, it may be subject to re-disclosure by the recipient and may no longer be protected by the federal HIPAA Privacy Rule.
- I do not have to sign this authorization in order to receive treatment from this practice. In fact, I have the right to refuse to sign this authorization unless my treatment is for **research purposes** or to **determine benefits** or **employment status**.
- I have the right to revoke this authorization in writing except to the extent that the practice has acted in reliance upon this authorization. My written revocation must be submitted to the Privacy Officer.

**I hereby authorize the above listed insurance companies to pay directly to SURGICAL CLINIC OF LOUISIANA benefits due me, if any, as provided in the above un-expired policy. I will pay all charges in excess of whatever sums may be paid. I authorize SURGICAL CLINIC OF LOUISIANA to release information to the insurance company for my claims to be paid.**

**CONSENT TO TREATMENT: I hereby authorize my physician and whomever he/she may designate as his/her assistant or consultant to render medical treatment to me. I consent to any medical care which encompasses laboratory, diagnostic or medical treatment which my physician or his/her assistant or consultant deem necessary.**

---

Signature

Date